SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 - - - - - - - - - - -FORM 8-A FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES. PURSUANT TO SECTION 12(B) OR (G) OF THE SECURITIES EXCHANGE ACT OF 1934 _ _ _ _ _ _ _ _ _ _ _ _ AMERICA FIRST MORTGAGE INVESTMENTS, INC. (Exact Name of Registrant as Specified in its Charter) 13-3974868 MARYLAND (State of Incorporation) (I.R.S. Employer Identification Number) 399 PARK AVENUE, 19TH FLOOR NEW YORK, NEW YORK (Address of Principal Executive 10022 Offices) (Zip Code) <TABLE> <CAPTION> <C> <S> If this form relates to the registration of a If this form relates to the registration of a class class of securities pursuant to Section 12(b) of securities pursuant to Section 12(q) of the of the Exchange Act and is effective pursuant Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. to General Instruction A.(c), check the <square> following box. <checked-box> </TABLE> Securities Act registration statement File number to which this form relates: SECURITIES TO BE REGISTERED PURSUANT TO SECTION 12(B) OF THE ACT: TITLE OF EACH CLASS NAME OF EACH EXCHANGE ON WHICH TO BE SO REGISTERED EACH CLASS IS TO BE REGISTERED COMMON STOCK, NEW YORK STOCK EXCHANGE PAR VALUE \$.01 PER SHARE SECURITIES TO BE REGISTERED PURSUANT TO SECTION 12(G) OF THE ACT: NONE Page 1 of 3 sequentially numbered pages. _____

ITEM 1. DESCRIPTION OF THE REGISTRANT'S SECURITIES TO BE REGISTERED.

The description of the Registrant's securities being registered hereby is contained in the Registrant's Registration Statement on Form S-4 (File No. 333-46179), as amended by Amendment No. 1 dated February 13, 1998, and

is incorporated herein by this reference.

ITEM 2. EXHIBITS.

None.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

AMERICA FIRST MORTGAGE INVESTMENTS, INC.

By: /S/ STEWART ZIMMERMAN

Name: Stewart Zimmerman Title: President and Chief Executive Officer

Date: March 26, 1998